

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 29 September 2020 (the “**Disposal Announcement**”), 5 October 2020 and 19 October 2020 in respect of, among other things, the major transaction in relation to the disposal of 40% equity interest in Fujian Dongfei Environment Group Co., Ltd* (福建東飛環境集團有限公司) and the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As at the date of this announcement, the Company has obtained a written Shareholders’ approval from the a closely allied group of Shareholders pursuant to Rule 14.44(2) of the Listing Rules approving the Disposal and the transactions contemplated thereunder. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular in relation to, among other things, the Disposal to its shareholders within 15 business days after publication of the Disposal Announcement, which is on or before 22 October 2020. As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information about the Disposal; and (ii) other discloseable information under the Listing Rules was expected to be despatched by the Company to the Shareholders in accordance with the Listing Rules and relevant requirements under the Articles of Association on or before 30 October 2020.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and an extension of time for the despatch of the Circular, and it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 30 November 2020. Further announcement will be made by the Company in respect of the application for the abovementioned waiver in due course.

By order of the Board
Yunnan Water Investment Co., Limited*
Li Jialong
Chairman

Kunming, the PRC
30 October 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Li Jialong (Chairman), Ms. Li Bo, Mr. Dai Richeng and Mr. Chen Yong, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Zhong Wei and Mr. Zhou Beihai.

* For identification purposes only