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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published the 2020 Interim Report on Corporate Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券半年度報告 (2020年)》), Summary of the 2020 Interim Report on Corporate Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券半年度報告摘要 (2020年)》) and the 2020 Interim Report of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2020年半年報告》) and its related appendices on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and China Bond Information Network (中國債券信息網) (<http://www.chinabond.com.cn>), respectively.

At the same time, the Company published the 2020 Interim Report of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2020年半年報告》) and its related appendices on the website of Beijing Financial Asset Exchange Co., Ltd. (北京金融資產交易所有限公司) (<http://www.cfae.cn>), China Money Network (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所) (www.shclearing.com), respectively.

Those financial data of the Company for 2020 interim contained in the relevant reports mentioned above are prepared in accordance with the PRC GAAP. Details of key financial data and financial indicators, set out in the table below, are accessible by the Shareholders and potential investors of the Company for reference only.

Key financial data and financial indicators in the Company's consolidated statements

Item	Six months ended 30 June	
	2019 RMB	2020 RMB
Total operating income	1,665,312,181	1,635,132,970
Total profit	102,838,828	(225,291,044)
Net profit	80,346,884	(235,852,016)
Net profit attributable to owners of the parent	18,613,469	(340,631,949)
Net cash flow from operating activities	62,505,924	426,900,965
Net cash flow from investment activities	(2,611,609,134)	(2,849,765,744)
Net cash flow from financing activities	3,176,865,165	1,969,506,775
	31 December	30 June
	2019	2020
	<i>RMB</i>	<i>RMB</i>
Total assets	39,338,029,129	41,626,720,620
Total liabilities	31,206,747,375	35,616,151,788
Owners' equity	8,131,281,754	6,010,568,832

By order of the Board
Yunnan Water Investment Co., Limited*
Li Jialong
Chairman

Kunming, the PRC
31 August 2020

As at the date of this announcement, the executive Directors are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive Directors are Mr. Li Jialong (Chairman), Mr. He Yuanping, Ms. Li Bo and Mr. Chen Yong, and the independent non-executive Directors are Mr. Liu Shuen Kong and Mr. Ma Shihao.

* For identification purposes only